

# History of Business

Use a separate attachment to answer questions, if necessary.

Background History and  
Nature of Business

Types of Products/Services

Customer Profile

List of Key Customers

List of Major Competitors

Major Past Accomplishments

Future Plans for  
Growth/Expansion

How will this loan benefit your  
company?

Will the funding of this loan  
create new employment  
opportunities?

Are Real Estate Taxes  
Current?

Are Payroll Taxes Current?

Are Sales Taxes Current?

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Are there Lawsuits Pending?

Are Corporate and Personal  
Income Taxes current?

Have you filed personal or  
business bankruptcy?

List subject business, affiliates,  
and subsidiaries.

Signed By \_\_\_\_\_

Date